



**HOW TO OFFER FREE
MembersFirst BENEFITS TO
YOUR EMPLOYEES!**

IMPORTANT INFORMATION ON BECOMING a
MembersFirst CT Federal Credit Union Business Partner

Just complete these 2 simple steps to apply:

- 1. Complete a Business Partner Application. *(All information is confidential, for credit union evaluation only.)*
- 2. Send the Application to:

Lily McAuliffe, Vice President, Member Services
MembersFirst CT Federal Credit Union
285 Broad Street Meriden, CT 06450
203-237-6166 (Fax)
lily@MembersFirstCTFCU.com

OR FAX TO:
OR E-MAIL TO:

Business Partner Application

[ALL INFORMATION PROVIDED IS CONFIDENTIAL, FOR CREDIT UNION USE ONLY]

Official Company/Organization Name: _____

Physical Address: _____

Mailing Address: _____

Website: _____ Date Founded: _____

Briefly Describe Company Business: _____

Company Liaison (person coordinating credit union benefit for company/organization):

The **Company Liaison** provides benefits information to your employees about MembersFirst. This person is the primary contact with credit union representatives who are available to attend employee meetings, new-hire orientations, benefits fairs and lunchroom visits, and supply credit union enrollment materials and brochures.

Name _____ Title _____

Phone: _____ Fax: _____ Email: _____

HR/Employee Benefits Contact (if different from Liaison): _____

Phone: _____ Fax: _____ Email: _____

Payroll Contact: _____ Title _____

Phone: _____ Fax: _____ Email: _____



Employee Information:

This **Employee Information** is not required but will help MembersFirst CT FCU in designing the most relevant benefits and services for your employees. *(please answer to the best of your ability; estimates are fine)*

Number of full time employees: _____ Average employee age: _____ Avg entry level income: \$ _____

Number of employees by length of service:

Less than 1 year _____ 1-5 years _____ 5-10 years _____ 10+ years _____

Number of employees in the salary breakdowns as follows:

Less than \$50,000 _____ ; \$50,000 - \$100,000 _____ ; \$100,000 - \$200,000 _____ ; more than \$200,000 _____

Do you currently offer direct deposit for employee payroll? YES _____ NO _____

How may MembersFirst CT FCU deliver Credit Union services to your employees?

- ___ On-site New Benefit Orientation
- ___ Financial education/lunch & learn sessions, etc. presented on-site by Credit Union representatives
- ___ Credit Union information for employee bulletin boards
- ___ Employee email list provided to MembersFirst CT FCU (confidential benefits information delivery only)
- ___ Create a link to MemberFirst CT's website from your organization's web site

Other _____

Why are you interested in adding MembersFirst CT FCU services to your benefits package at this time?

Would you be interested in offering a special discount to all Credit Union Members? If yes, what type of discount?

Person completing this Sponsor Application: _____ Title: _____

Signature

Date

(If emailing this form, please sign and scan to send).

285 Broad Street
Meriden, CT 06450
www.MembersFirstCTFCU.com
(203) 237-6424